# Spring 2021

## For Poway School District Classified Employees:

### **Understanding Your CalPERS Retirement System**

### A virtual (Zoom) workshop to review your retirement system and calculate your retirement dollars

### Marc Houle, a retired CalSTRS member of over 30 years and the former Poway Teachers' Union President will lead a discussion that will leave you with answers to all of the following questions:

- How can I figure out the size of my retirement check at any point in the future that I choose to retire? For that matter, when am I even eligible to retire?
- What can I do to protect my spouse/significant other via STRS in my retirement years?
- What happens to my STRS contributions when I work in jobs in addition to my regular assignment?
- What is this Defined Benefit Supplement Account that I now see on my statement and how will I use it at retirement?
- What are the new years-of-service "milestones" in STRS and how will they affect me if I make or miss them?
- May I buy service credit? How much does this cost? What are the ways in which I may pay the bill?
- What can I expect to receive from Social Security if I am retired under STRS?
- Can I still work in a "STRSable" job after I am retired and drawing STRS?
- How did the Pension Reform Act (PEPRA) of 2013 affect me?

### One one-hour to 90-minute discussion to be conducted via Zoom.

### Saturday March 13,2021 beginning at 9 am

To reserve your spot and materials, email Theresa Houle at thoule@planmembersec.com or call (858) 748-8021

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